



UNM WORK + LIFE FINANCIAL WELLNESS FEBRUARY WORKSHOP

FINANCIAL PLANNING 101

Presented by

UNM HUMAN RESOURCES

In partnership with

VALIC

Upcoming Topic:

What is a financial plan and do you need one? Assess where you are currently with financial needs and goals. What should your plan look like now? Learn about tools to help explore different scenarios.

Create an action plan to manage competing priorities now to have the lifestyle you envision down the road. Workshop Leaders: Mark Cherryhomes and Angelo Burns, Financial Advisors, VALIC

When:

Main Campus- **Thursday, February 14**, noon to 1 p.m.
North Campus- **Friday, February 15**, noon to 1 p.m.

Where:

Main Campus- Business Center 1016
North Campus- HSLIC Library, Room 428

Online:

Can't attend in person? Virtual options available through Skype or Webinar. Visit our registration for more details.

Complimentary lunch provided to those attending in person.

Workshops are open to UNM Faculty, Staff, and Retirees. Not available to student employees.

**TO LEARN MORE AND TO REGISTER, VISIT
[HR.UNM.EDU/FINANCIAL-WELLNESS-WORKSHOPS](https://hr.unm.edu/financial-wellness-workshops)**

